



ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed April 7, 2009


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:

SUPERIOR AIR PARTS, INC.,
et al.,

DEBTORS-IN POSSESSION.

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§

Case No. 08-36705-BJH-11

Jointly Administered

CHAPTER 11

ORDER APPROVING OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
APPLICATION FOR ORDER PURSUANT TO SECTIONS 327(a) AND
1103(a) OF THE BANKRUPTCY CODE AUTHORIZING THE RETENTION
AND EMPLOYMENT OF LAIN, FAULKNER & CO., P.C. AS FINANCIAL ADVISORS
NUNC PRO TUNC TO FEBRUARY 13, 2009

Upon the Application (the "Application") dated February 16, 2009 [Docket No. 91], of the Official Committee of Unsecured Creditors (the "Committee"), for entry of an order pursuant to Sections 327(a) and 1103(a) of Title 11 of the United States Code (the "Bankruptcy Code"), authorizing the Committee to employ and retain Lain, Faulkner & Co., P.C. as Financial Advisors *nunc pro tunc* to February 13, 2009; and upon the Affidavit of Dennis Faulkner, a shareholder of Lain Faulkner, in support thereof (the "Affidavit"); and the Court being satisfied

based on the representations made in the Application and Affidavit that Lain Faulkner is a “disinterested person” as that term is defined under Section 101 of the Bankruptcy Code, and that their employment is necessary, and would be in the best interests of the Committee; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that, the Application be, and hereby is, granted; and it is further

ORDERED that, in accordance with Sections 327(a) and 1103(a) of Title 11 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014, the Committee be and hereby is authorized to employ and retain Lain, Faulkner & Co., P.C. as Financial Advisors *nunc pro tunc* to February 13, 2009, on the terms set forth in the Application and Affidavit.

End of Order

CERTIFICATE OF NOTICE

District/off: 0539-3
Case: 08-36705

User: dbrown
Form ID: pdf012

Page 1 of 1
Total Served: 1

Date Rcvd: Apr 08, 2009

The following entities were served by first class mail on Apr 10, 2009.
fa +Lain, Faulkner & Co., P.C., 400 N. St. Paul, Suite 600, Dallas, TX 75201-6897

The following entities were served by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 10, 2009

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.